



BIG ENOUGH TO COMPETE- SMALL ENOUGH TO CARE

1st half year, Financial Year 2024/2025

INTEGRATED

POWER

EGYPT

UNITED KINGDOM

CZECH REPUBLIC

SWITZERLAND

UNITED STATES

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Overview

Locally anchored & globally active



2024/2025: Challenging times continue

Factors influencing business development

- Cooling of the markets
- Normalisation of delivery capacity, but longer than before the pandemic
- Inflation-driven increase in personnel and other operating costs
- Ukraine war
- Economic and political uncertainties

Key figures 1st half year 2024/2025

Figures for the 2024/2025 financial year

Compared to the 2023/2024 financial year

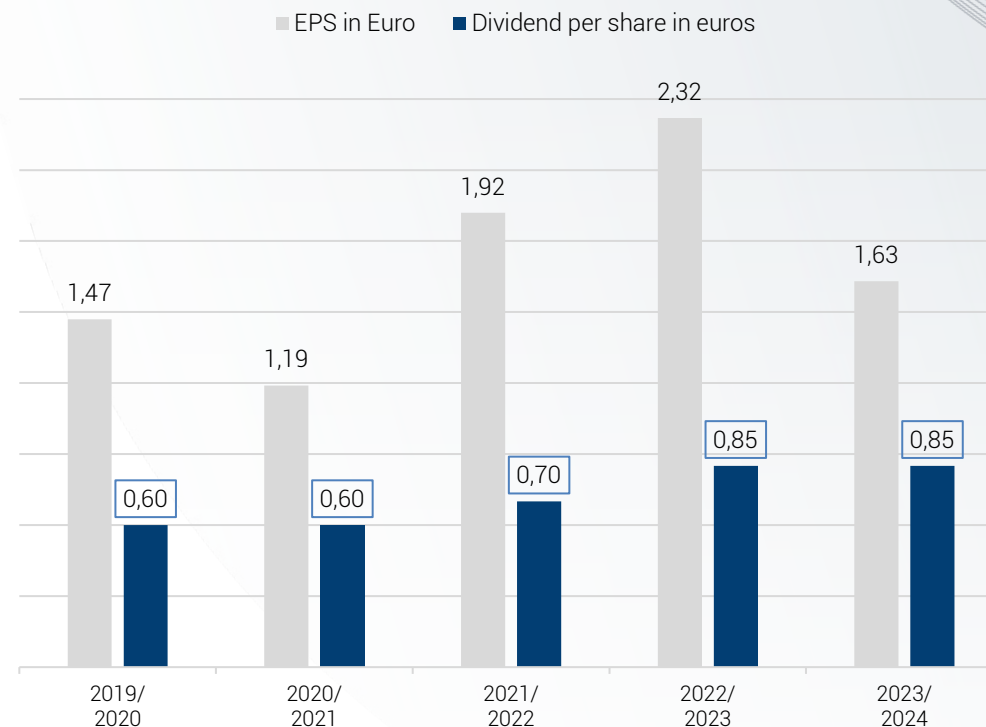
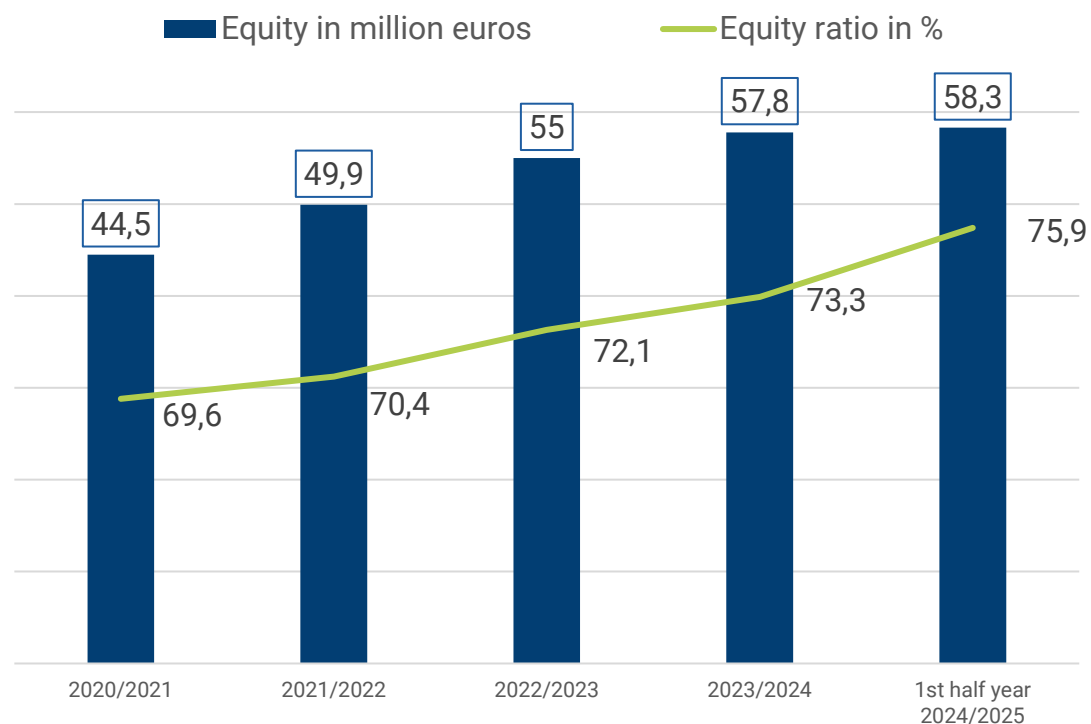
in TEUR	1st quarter 01.07.24- 30.09.24	2nd quarter 01.10.24- 31.12.24	Total 1. half year	Change to previous year	Total 1. half year 01.07.23 – 30.09.23
Turnover	17,491	18,157	35,649	-24.1 %	46,956
Operating result (EBIT)	-246	417	171	-95.2 %	4,528
Consolidated net income	-279	497	218	-93.2 %	3,216
Overall result	-303	853	550	-83.5 %	3,336

Key figures at a glance

Financial year	2019/2020	2020/2021	2021/2022	2022/2023	2023/2024
Sales in EUR million	87.7	77.4	89.0	105.9	94.5
Operating result (EBIT) in EUR million	6.5	5.3	8.5	10.7	7.1
EBIT-Margin in %	7.4	6.9	9.5	10.1	7.5
Net profit for the year in EUR million	4.8	3.9	6.3	7.6	5.3
Dividend per share in EUR	0.60	0.60	0.70	0.85	0.85

- Over 40 years in the profit zone
- Solid financing
- Stable dividend policy

Rising equity and stable dividend



- Group equity as at 31.12.2024 at 58,3Mio. EUR (30.06.2024: 57.8 Mio. EUR)
- Cash and cash equivalents at 31.12.2024 at 23,7 Mio. EUR (30.06.2024: 22.3 Mio. EUR)
- Inventories as at 31.12.2024 at 25,8 Mio. EUR (30.06.2024: 22.3 Mio. EUR)

Forecast

| Forecast for the 2024/2025 financial year

Group turnover

EUR 80.0 million to EUR 95.0 million
(financial year 2023/2024: EUR 94.5 million))

Group EBIT

EUR 4.0 million to EUR 6.0 million
(financial year 2023/2024: EUR 7.1 million)

Annex

Financial calendar

28.05.2025

Publication of announcement 3rd quarter FY 2024/2025

Legal notice

This presentation contains forward-looking statements about future developments that are based on management's current estimates and plans. These are subject to risks and uncertainties. Should one of these uncertainties or other imponderables materialise or should the assumptions underlying the statements prove incorrect, actual developments could differ materially from the possible developments mentioned or implied in these statements.

The company does not intend or assume any obligation to update forward-looking statements on an ongoing basis, as these are based solely on the circumstances prevailing on the date of their publication.